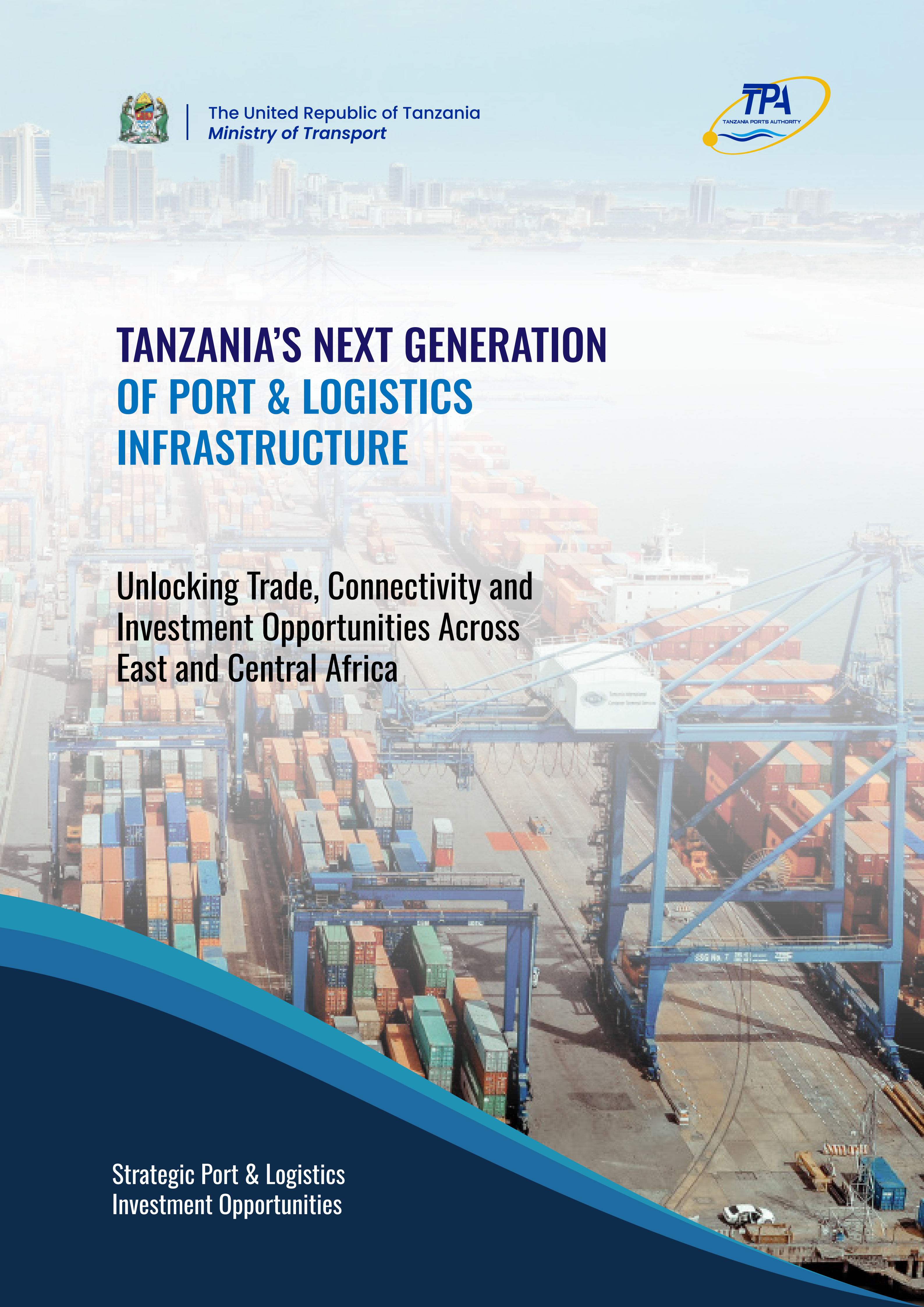
The United Republic of Tanzania
Ministry of Transport



TANZANIA'S NEXT GENERATION OF PORT & LOGISTICS INFRASTRUCTURE

Unlocking Trade, Connectivity and Investment Opportunities Across East and Central Africa

Strategic Port & Logistics
Investment Opportunities

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Investment Opportunity

INVESTING IN TANZANIA'S TRADE & LOGISTICS FUTURE

Tanzania is strategically positioned to serve as a gateway to East and Central Africa, supported by growing trade volumes, expanding transport corridors and increasing demand for efficient maritime and inland logistics infrastructure.

The Tanzania Ports Authority (TPA) is advancing strategic infrastructure projects designed to expand port capacity, improve cargo movement and strengthen connections between Tanzania's maritime gateways and regional markets.

TWO STRATEGIC INVESTMENT OPPORTUNITIES

01 | BAGAMOYO PORT – RAS MBEGANI
USD 2.1 BILLION
Deep-water port development opportunity

02 | STRATEGIC DRY PORT NETWORK
USD 537 MILLION
Four inland logistics hubs across Tanzania

FINANCING MODEL:
PUBLIC–PRIVATE PARTNERSHIP (PPP)

“A Deep-Water Gateway Designed to Transform Tanzania’s Maritime Trade”

PROJECT VALUE
USD 2.1 Billion

LOCATION
Bagamoyo, Tanzania

PROJECT FOCUS
Container & Vehicle Terminal

STATUS
Updating the Feasibility Study and Engineering Design Completed

INVESTMENT OPPORTUNITY

The proposed Bagamoyo Port at Ras Mbegani offers an opportunity to develop a modern deep-water maritime gateway that can support Tanzania's growing trade needs and strengthen its position in regional and global supply chains.

“A Strategic Site for Tanzania’s Next-Generation Maritime Gateway”

WHY RAS MBEGANI?

The need to develop a new port terminal at Mbegani is driven by the physical and logistical limitations surrounding the future expansion and role of Dar es Salaam Port.

Ras Mbegani offers the opportunity to take advantage of suitable sites for the development of deep-water berths, complemented by the availability of extensive land earmarked by the Government for the development of an Economic Processing Zone (EPZ).

Together, these factors create the potential for an integrated maritime, logistics and industrial development platform serving Tanzania and the wider regional market.

The Vision

A MODERN PORT BUILT FOR THE NEXT GENERATION OF TRADE

The proposed Bagamoyo Port is envisioned as a state-of-the-art terminal for containers and imported vehicles, designed to accommodate modern shipping requirements and provide efficient connections to inland markets.

DESIGNED FOR;

POST-PANAMAX VESSELS
Deep-water maritime access

MODERN RTG YARD SYSTEM
Compact and reliable container yard operations

INDUSTRIAL DEVELOPMENT
Potential integration with the surrounding economic processing zone

HIGH-CAPACITY CONTAINER HANDLING
Efficient cargo handling and storage

ROAD & RAIL CONNECTIVITY
Integrated multimodal cargo movement

PORT INFRASTRUCTURE

Integrated Port Infrastructure.

THE PROJECT ENCOMPASSES INVESTMENT ACROSS THREE KEY INFRASTRUCTURE CATEGORIES:

01 CORE MARITIME INFRASTRUCTURE

- Dredging
- Land reclamation
- Quay walls
- Rail head

02 PORT OPERATIONS & EQUIPMENT

- Cargo handling equipment
- Operational machinery
- Container yard equipment
- RTG systems

03 SUPER STRUCTURE & TECHNOLOGY

- Heavy-duty pavement
- Buildings and facilities
- Gates and utilities
- IT systems
- Automation

PROJECT AT A GLANCE

ESTIMATED PROJECT COST	FINANCING MODEL	LOCATION	CORE CARGO FOCUS	DESIGN VESSEL
USD 2.1 Billion	**PPP**	**Bagamoyo**	**Containers & Vehicles**	**Post-Panamax**

PROJECT STATUS & INVESTMENT CASE

CURRENT STATUS

Updating Feasibility Study & Engineering Design

The project is being advanced through the updating of its feasibility study and engineering design, creating a foundation for further development and investor engagement under a Public–Private Partnership framework.

WHY INVEST?

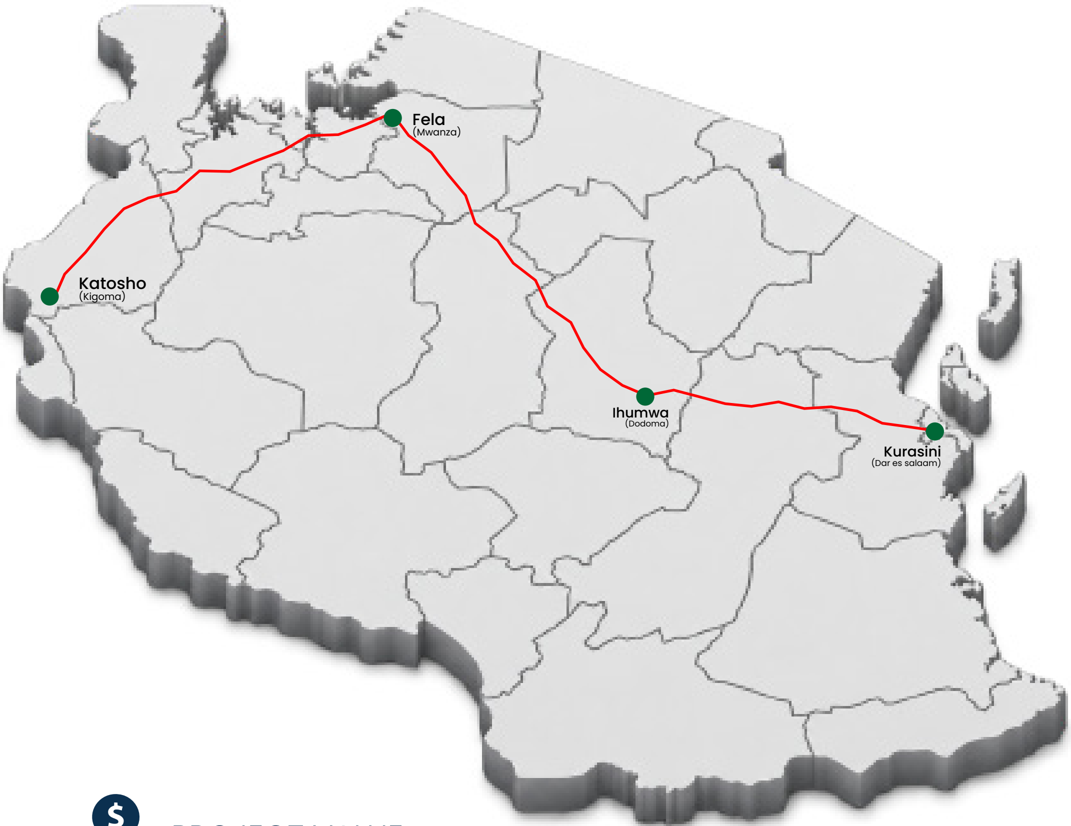
- Strategic deep-water port location
- Expanding regional trade opportunities
- Potential to complement Dar es Salaam Port
- Strong road and rail connectivity potential
- Proximity to an earmarked Economic Processing Zone
- Opportunity for modern, technology-enabled port operations
- Potential to serve Tanzania and wider regional markets

INVESTMENT MODEL

PUBLIC–PRIVATE PARTNERSHIP

DEVELOPMENT OF TANZANIA'S **STRATEGIC DRY PORT NETWORK**

Four Inland Logistics Hubs Connecting Trade Corridors to Sea & Lake Ports



PROJECT VALUE
USD 537 MILLION

Four Strategic Locations

IHUMWA	KATOSHO	FELA	KURASINI
Dodoma	**Kigoma**	**Mwanza**	**Dar es Salaam**

THE LOGISTICS CHALLENGE

ADDRESSING CONGESTION. UNLOCKING LOGISTICS EFFICIENCY.

Tanzania's sea and lake ports face increasing pressure from congestion within surrounding urban areas. Changes in shipping and cargo-handling technology have also increased the need for larger transit and cargo-buffer areas between quayside operations and inland transport networks.

The growth of containerised and dry bulk cargo, together with larger vessels and faster cargo handling requirements, has increased demand for efficient inland logistics infrastructure.

While the development of privately operated Inland Container Depots has helped expand cargo storage capacity, the concentration of ICDs within urban areas has shifted congestion further along the supply chain, increasing freight movements within cities and affecting delivery efficiency.

THE OPPORTUNITY.

Developing strategically located dry ports can help move cargo closer to inland markets, improve cargo uptake from sea and lake ports, and reduce pressure on urban transport networks.

THE DRY PORT Solution!

BRINGING PORT SERVICES CLOSER TO THE MARKET

TPA plans to develop dry ports at Ihummwa (Dodoma), Katosho (Kigoma), Fela (Mwanza) and Kurasini (Dar es Salaam) to improve cargo uptake to and from Tanzania's sea and lake ports and bring port services closer to users.

Traffic forecasts across Tanzania's four major trade corridors have informed recommendations for the development of the dry port network and the allocation of resources to support future logistics demand.

THE STRATEGIC BENEFITS

REDUCE URBAN CONGESTION
Shift cargo handling and storage away from congested urban areas.

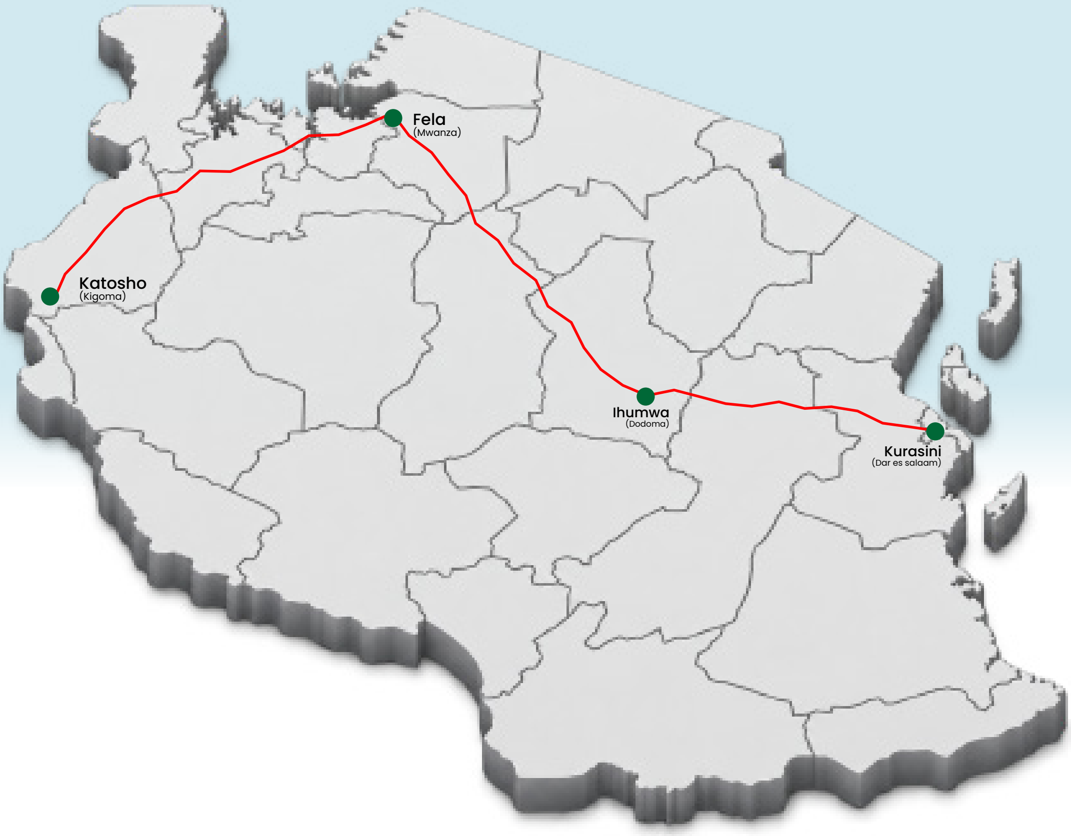
IMPROVE CARGO FLOW
Strengthen movement between ports and inland destinations.

SUPPORT MULTIMODAL TRANSPORT
Integrate road and rail connections.

SERVE INLAND MARKETS
Bring logistics and port services closer to cargo owners.

STRENGTHEN TRADE CORRIDORS
Support Tanzania's major domestic and regional trade routes.

FOUR DRY PORTS.
ONE CONNECTED NETWORK.



A NATIONAL LOGISTICS PLATFORM

IHUMWA – DODOMA
Central Tanzania Logistics Gateway

KATOSHO – KIGOMA
Western Trade Corridor Gateway

FELA – MWANZA
Lake Zone Logistics Gateway

KURASINI – DAR ES SALAAM
Eastern Logistics & Distribution Hub

PROJECT VALUE
USD 537 MILLION

Estimated Investment Requirement
Four Locations | Multiple Trade Corridors | One Integrated Logistics Vision

DRY PORT INFRASTRUCTURE.

Modern Infrastructure for Efficient Cargo Movement

The proposed dry port developments will incorporate infrastructure and operational systems designed to support efficient cargo handling, storage and multimodal transportation.

KEY COMPONENT

- HEAVY-DUTY PAVEMENTS
- WAREHOUSING & SHEDS
- UNLOADING PLATFORMS
- PIPELINES
- RAIL HEADS
- OFFICES & ADMINISTRATION
- GATES & SECURITY FENCING
- UTILITIES
- IT & AUTOMATION
- CARGO HANDLING EQUIPMENT

INVESTMENT PROFILE.

PROJECT AT A GLANCE

Investment	USD 537 Million
Locations	4
Financing Model	Public–Private Partnership
Project Status	Feasibility Study Ongoing
Current Stage	Draft Final Report
Focus	Draft Final Report Inland Logistics & Cargo Handling
Connectivity	Road, Rail, Sea & Lake Portsa

INVESTMENT PROPOSITION

An opportunity to participate in the development of a national inland logistics network designed to improve cargo flow, strengthen trade corridors and support Tanzania's growing demand for efficient multimodal logistics infrastructure.

PARTNER WITH TANZANIA
To Build the Future of Trade

EXPLORE INVESTMENT OPPORTUNITIES IN TANZANIA'S PORT & LOGISTICS INFRASTRUCTURE

Tanzania Ports Authority (TPA)
Director General
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PUBLIC–PRIVATE PARTNERSHIP OPPORTUNITIES

Bagamoyo Port – Ras Mbegani
Strategic Dry Port Network